# Memorandum of Understanding

## Iowa*WORKS* System Operations

This Memorandum of Understanding (MOU) is executed between the **{insert name of LWDB}** Local Workforce Development Board (Local WDB), the IowaWORKS system partners (Partners), and the Chief Lead Elected Official (CLEO). They are collectively referred to as the “Parties” to this MOU.

This MOU confirms the understanding of the Parties regarding the operation and management of the Iowa*WORKS* centers in the Local Workforce Development Area. The **{insert name of LWDB}** Local WDB, along with the CLEO, provides oversight of workforce services in the Local Workforce Development Area.

The Local Workforce Development Area (LWDA) includes the following counties: **{insert name of each county}**.

The CLEO for the LWDA is **{insert name of CLEO}** who is a member of the **{insert county}** County Board of Supervisors.

**{Insert a One Stop Operator statement from Guide}.**

## Introduction

Congress enacted The Workforce Innovation and Opportunity Act (WIOA) to strengthen our country's workforce development system by aligning its employment, training, and education programs. This alignment of program services will combine with a metrics-based assessment of performance to improve our workforce development system. WIOA prioritizes a forward­ looking one-stop system that provides integrated employment, training, and education programs responsive to the employment needs of the system's customers: job seekers, employees, and businesses. This focus will result in a one-stop system that will lead to economic growth for the individual, State, and nation.

Iowa has previously taken steps to integrate and streamline its workforce services, but WIOA requires further integration between agencies and programs. The Parties to this memorandum of understanding (MOU) will come together to develop a partnership for workforce services delivery that fosters cooperation, collaboration, communication, and accessibility. This MOU sets forth the framework for local - level collaboration in pursuit of attaining the goals and meeting the requirements set forth by WIOA.

Iowa's one-stop delivery system is a locally driven system that provides the programs and services to achieve the goals set forth in the Iowa Unified State Plan.

These goals will be accomplished by providing all customers in each local area across the state access to a high-quality one-stop system with the full range of services available in their communities.

### Purpose

The purposes of this MOU are to:

* Establish a cooperative working relationship among partners.
* Define respective Party roles and responsibilities.
* Coordinate resources to prevent duplication.
* Develop a one stop system that creates a seamless customer experience.
* Ensure the effective and efficient delivery of workforce services.
* Establish joint processes and procedures that will enable partners to align and integrate programs and activities across the local area one stop system.
* Increase and maximize access to workforce services for individuals with barriers to employment.
* Coordinate to implement state workforce development initiatives.
* Ensure an accessible workforce system for all.

#### Vision Statement

**{Insert Vision Statement}**

## Iowa*WORKS* System Structure

The Local Workforce Development Area is made up of **{insert number}** of comprehensive centers and **{insert number}** of affiliate centers.

Iowa*WORKS* System locations are listed in [Attachment A-1](#_Attachment_A-1:_IowaWORKS) and [Attachment A-2](#_Attachment_A-2:_Other).

Partners/ Parties to this Agreement are listed in [Attachment B](#_Attachment_B:_Partners/).

The **{insert name of LWDA}** Local Workforce Development Board (local WDB) selected the One Stop Operator, **{insert name of One Stop Operator},** through a competitive process in accordance with the Uniform Guidance, WIOA and its implementing regulations, and local procurement standards, laws, and regulations. All documentation for the competitive One Stop Operator procurement and selected process may be viewed on **{insert Local WDB}** website at **{insert website address}.**

By signing this Agreement, Parties attest that the centers identified as Comprehensive and Satellite meet the definition as outlined in the Core Partner Agency jointly issued policy [“Characteristics of the One Stop Delivery System.”](https://epolicy.iwd.iowa.gov/Policy/Index?id=279)

### Service Design

WIOA Section 121 identifies the Federal programs and requires that the services and activities under each of those programs must be made available through each local area’s One Stop Delivery System. The entities that receive the Federal funds for each of these programs and/ or have the responsibility to administer the respective programs in the local area are required partners under WIOA. One stop centers provide services to individual customers based on individual needs, including the seamless delivery of multiple services to individual customers. There is no required sequence of service.

#### Roles and Responsibilities

##### Chief Lead Elected Official (CLEO)[[1]](#footnote-2)

While not an exhaustive list of duties, the CLEO will, at a minimum:

* In partnership with the LWDB and Partners develop and submit a Local Plan that includes a description of the activities that shall be undertaken within the local system
* Approve all significant actions of the LWDB including, but not limited to,
  + Competitive selection of a One Stop Operator and other providers
  + Termination of One Stop Operator and other providers, if necessary
  + LWDB Budget
  + Memorandum of Understanding and Infrastructure Funding Agreement(s)
* In partnership with the LWDB, conduct ongoing oversight of workforce development activities to assure appropriate management and use of funds and to maximize performance outcomes.

##### Local Workforce Development Board[[2]](#footnote-3)

The primary role of the Local Board is to serve as a strategic convener to promote and broker effective relationships throughout the Local Workforce Development Area. The Local Board must develop strategies to continuously improve and strengthen the workforce system through innovation in, and alignment and improvement of, employment, training, and education programs to promote economic growth. While not an exhaustive list of duties, the Local WDB will, at a minimum:

* In partnership with the CLEO and Partners develop and submit a Local Plan that includes a description of the activities that shall be undertaken within the local system
* Conduct workforce research and regional labor market analysis.
* Convene, broker, and leverage workforce system stakeholders.
* Lead efforts in the local area to:
  + engage with a diverse range of employers and other entities.
  + develop and implement career pathways opportunities.
* In partnership with the CLEO, conduct ongoing oversight of workforce development activities to assure appropriate management and use of funds and to maximize performance outcomes.

##### One Stop Operator[[3]](#footnote-4)

The primary role of the One Stop Operator is to coordinate service delivery among partners of the Iowa*WORKS* system.

* **{insert list of One Stop Operator duties as outlined in their contract}**

##### IowaWORKS Partners[[4]](#footnote-5)

The management of the one-stop system is the shared responsibility of the LWDB, CLEO, WIOA core program Partners, required one-stop Partners, one-stop operators, service providers, and any non-mandatory Partners added to the local system by the LWDB and CLEO. In other words, the system is a total collaborative for the planning, operations, and management of local workforce services.

All Partners should be aware of their responsibility under the law. All Partners **must:**

1. Provide access to their programs through the Iowa*WORKS* system.
2. Use their program’s funds to:
   1. Provide career services.
   2. Maintain the one-stop system and jointly fund it.
3. Sign the Memorandum of Understanding (MOU) with the LWDB.
4. Participate in the operation of the system.
5. Provide representation on the LWDB, as required, and participate on committees of the LWDB, as needed.

#### Required Partner Services

The Parties to this Agreement will collaborate to ensure all required and needed services are available to Iowans and Iowa businesses and will work to ensure each IowaWORKS location offers integrated services and have staff who work to ensure quality service delivery.

##### Methods for providing access to each of the required services:

* Option 1 – Having a program staff member physically present at the American Job Center.
* Option 2 – Having a staff member from a different partner program physically present at the American Job Center and appropriately trained to provide information to customers about the programs, services, and activities available through all partner programs.
* Option 3 – Making available a direct linkage through technology to a program staff member who can provide meaningful information or services.

Services delivered within the system are outlined in the Partners Services section in [Attachment C](#_Attachment_C:_Partner).

##### Basic Career Services

Basic Career Services are universally accessible and must be made available to all individuals seeking employment and training services in at least one comprehensive Iowa*WORKS* center per local workforce development area. Each Partner’s method of providing Basic Career Services in the Iowa*WORKS* system is identified in [Attachment C-1](#_Attachment_C-1:_Career).

##### Individualized Career Services

Individualized career services must be provided after IowaWORKS Center staff determine that such services are required to retain or obtain employment, consistent with any applicable statutory priorities. Each Partner’s method of providing Individualized Career Services in the Iowa*WORKS* system is identified in [Attachment C-1](#_Attachment_C-1:_Career).

##### Training Services

Training services can be critical to the employment success of many adults and dislocated workers. Iowa*WORKS* Center staff may determine training services are appropriate regardless of whether the individual has received basic or individualized career services first, and there is no sequence of services requirement. Each Partner’s method of providing Training Services, if applicable, is identified in [Attachment C-2](#_Attachment_C-2:_Training).

##### Follow up Services

Local areas must provide follow up services for Adult and Dislocated Worker participants who are placed in unsubsidized employment, for up to 12 months after the first day of employment.

##### Youth Services

Services for youth, ages 16-24, can be critical to credential attainment and obtaining meaningful work experience. Each Partner’s method of providing Youth Services, if applicable, is identified in [Attachment C-3](#_Attachment_C-3:_Youth).

##### Business Services

Business services must be made available to local employers. Local areas must establish and develop relationships and networks to support these efforts. Business Services, offered by the Iowa*WORKS* system, should be collaborative across Partners. Each Partner’s method of providing Business Services, if applicable is identified in [Attachment C-4](#_Attachment_C-4:_Business).

### Referrals

The purpose of the referral system is to provide integrated and seamless delivery of services to workers, job seekers, and employers.

All referrals and outcomes of referrals must be documented and tracked. Documentation and tracking may occur via a paper process or utilizing the IowaWORKS case management system, if applicable. If a paper process is utilized, all papers must be in accessible formats.

In order to facilitate and promote such a system, each Party agrees to the Referral Process outlined in [Attachment D](#_Attachment_D:_Referral).

### Accessibility

Accessibility to the services provided by the Iowa*WORKS* Centers and all Partner agencies is essential to meeting the requirements and goals of the Iowa*WORKS* network. Job seekers and businesses must be able to access all information relevant to them via visits to physical locations as well as in virtual spaces, regardless of gender, age, race, religion, national origin, disability, veteran’s status, or on the basis of any other classification protected under state or Federal law.

1. **Physical Accessibility** –Iowa*WORKS* centers will maintain a culture of inclusiveness and the physical characteristics of the facility, both indoor and outdoor, will meet the latest standards of accessible design. Services will be available in a convenient, high traffic, and accessible location, taking into account reasonable distance from public transportation and adequate parking (including parking clearly marked for individuals with disabilities). Indoor space will be designed in an “equal and meaningful” manner providing access for individuals with disabilities.
2. **Virtual Accessibility** – The Local WDB will work with the State Workforce Development Board (SWDB) to ensure that job seekers and businesses have access to the same information online as they do in a physical facility. Information must be clearly marked and compliant with Section 508 of the U.S. Department of Health and Human Services code. Partners will comply with the Plain Writing Act of 2010; the law that requires that Federal agencies use "clear Government communication that the public can understand and use" and all information kept virtually will be updated regularly to ensure dissemination of correct information.
3. **Communication Accessibility** – Communications access, for purposes of this MOU, means that individuals with sensory disabilities can communicate (and be communicated with) on an equal footing with those who do not have such disabilities. All Partners agree that they will provide accommodations for individuals who have communication challenges, including but not limited to individuals who are deaf and hard of hearing, individuals with vision impairments, and individuals with speech-language impairments and barriers.
4. **Programmatic Accessibility** – All Partners agree that they will not discriminate in their employment practices or services on the basis of gender, gender identity and/or expression, age, race, religion, national origin, disability, veteran’s status, or on the basis of any other classification protected under state or Federal law. Partners must assure that they have policies and procedures in place to address these issues, and that such policies and procedures have been disseminated to their employees and otherwise posted as required by law. Partners further assure that they are currently in compliance with all applicable state and Federal laws and regulations regarding these issues. All Partners will cooperate with compliance monitoring that is conducted at the Local level to ensure that all Iowa*WORKS* Center programs, services, technology, and materials are physically and programmatically accessible and available to all. Additionally, staff members will be trained to provide services to all, regardless of range of abilities, mobility, age, language, learning style, or comprehension or education level. An interpreter will be provided in real time or, if not available, within a reasonable timeframe to any customer with a language barrier. Assistive devices, such as screen-reading software programs (e.g., JAWS and DRAGON) and assistive listening devices must be available to ensure physical and programmatic accessibility within the Iowa*WORKS* Center network.

The Parties to this MOU agree to participate on and with the Disability Access Committee(s) within their Local Workforce Development Area and agree to ongoing and regular communication and training with and / or by partners regarding accessibility. The Parties agree to the Accessibility Plan outlined in [Attachment E](#_Attachment_F:_Accessibility).

### Outreach

The Parties recognize the value in joint outreach of the IowaWORKS system and agree to collaboratively conduct outreach activities to customers, employers and job seekers, of the system. The Parties agree to the Outreach Plan in [Attachment F](#_Attachment_G:_Outreach).

The Local WDB and its Partners will develop and implement a strategic outreach plan that will include, at a minimum:

* Specific steps to be taken by each partner.
* Development of a unified business services team
* Alignment with sector strategies and career pathways.
* Connections to Registered Apprenticeship.
* Focus on outreach to human resource professionals.
* Focus on local area’s job seekers, including targeted efforts for populations most at risk or most in need.
* Regular use of social media.
* An outreach toolkit available for all partners
* Clear objectives and expected outcomes
* Leveraging of any statewide outreach materials relevant to the local area

### Data Sharing

Partners agree that the use of high-quality, data is essential to inform decisions made by policymakers, employers, and job seekers. Partners further agree that the collection, use, and disclosure of customer’ personally identifiable information (PII) is subject to various requirements set forth in Federal and State privacy laws. Partners acknowledge that the execution of this MOU, by itself, does not function to satisfy all these requirements.

All data, including customer PII, collected, used, and disclosed by Partners will be subject to the following:

1. Customer PII will be properly secured in accordance with the LWDB’s policy and procedure regarding the safeguarding of PII.
2. The collection, use, and disclosure of customer education records, and the PII contained therein, as defined under FERPA, shall comply with FERPA and applicable State privacy laws.
3. All confidential data contained in the UI wage records must be protected in accordance with the requirements set forth in 20 CFR 603.
4. All personal information contained in VR records must be protected in accordance with the requirements set forth in 34 CFR 361.38.
5. Customer data may be shared with other programs, for those programs’ purposes, within the Iowa*WORKS* Center network only after written consent of the individual has been obtained, where required.
6. Customer data will be kept confidential, consistent with Federal and State privacy laws and regulations.
7. All data exchange activity will be conducted in machine readable format, such as HTML or PDF, for example, and in compliance with Section 508 of the Rehabilitation Act of 1973, as amended. 29 CFR 794(d).

All Partner staff will be trained in the protection, use, and disclosure requirements governing PII and any other confidential data for all applicable programs, including FERPA- protected education records, confidential information in UI records, and personal information in VR records. The Parties to this MOU agree to the Data Sharing Training Plan outlined in [Attachment G](#_Attachment_H:_Data).

### Monitoring

The Local WDB, or its designated staff, officials from state and local administrative entities, the US Departments of Education, Health and Human Services, and Labor have the authority to conduct fiscal and programmatic monitoring to ensure that:

* Federal awards are used for authorized purposes in compliance with law, regulations, and State policies.
* Those laws, regulations, and polices are enforced properly.
* Performance data is recorded, tracked, and reviewed for quality to ensure accuracy and completeness.
* Outcomes are assessed and analyzed periodically to ensure that performance goals are met.
* Appropriate procedures and internal controls are maintained, and record retention policies are followed.
* All MOU terms and conditions are fulfilled.

All Parties to this MOU should expect regular fiscal and programmatic monitoring to be conducted by each of the above entities, as appropriate.

### Dispute Resolution

For purposes of this MOU and for Iowa*WORKS* system related issues, each Party expressly agrees to participate in good faith negotiations to reach a consensus. However, should a dispute arise among any Parties to this MOU regarding the contents of this MOU and including the process to develop, amend or renew or in matters pertinent to Iowa*WORKS* operations or activities not addressed in this MOU, all Parties agree to utilize the process included in the attachment cited below. The administrators of applicable state agencies will designate an individual to negotiate and resolve any impasses involving state level partners.

Any local Dispute Resolution Process should include thorough attempts to resolve the issues locally. After reasonable attempts have been made to resolve the dispute locally and in adherence to the Dispute Resolution Process, then and only then can the dispute be elevated to a state level for action.

This MOU is legally binding. Therefore, if all reasonable attempts to resolve any impasse are unsuccessful, it may be remedied in court.

Dispute Resolution Process in [Attachment H](#_Attachment_I:_Dispute).

## Terms and Conditions

The Parties to this MOU agree to the following Terms and Conditions:

### Confidentiality

All Parties expressly agree to abide by all applicable Federal, State, and local laws and regulations regarding confidential information, including PII from education records, such as but not limited to 20 CFR 603, 45 CFR 205.50,20 USC 1232g, and 34CFR 99, and 34 CFR 361.38, as well as any applicable State and local laws and regulations. In addition, in carrying out their respective responsibilities, each Party shall respect and abide by the confidentiality policies and legal requirements of all the other Parties.

Each Party will ensure that the collection and use of any information, systems, or records that contain PII and other personal or confidential information will be limited to purposes that support the programs and activities described in this MOU and will comply with applicable law.

Each Party will ensure that access to software systems and files under its control that contain PII or other personal or confidential information will be limited to authorized staff members who are assigned responsibilities in support of the services and activities described herein and will comply with applicable law. Each Party expressly agrees to take measures to ensure that no PII or other personal or confidential information is accessible by unauthorized individuals.

To the extent that confidential, private, or otherwise protected information needs to be shared amongst the Parties for the Parties’ performance of their obligation under this MOU, and to the extent that such sharing is permitted by applicable law, the appropriate data sharing agreements will be created and required confidentiality and ethical certifications will be signed by authorized individuals. With respect to confidential unemployment insurance information, any such data sharing must comply with all the requirements in 20 CRF 603, including but not limited to requirements for an agreement consistent with 20CFR 603.10, payments of costs, and permissible disclosures.

With respect to the use and disclosure of FERPA-protected customer education records and the PII contained therein, any such data sharing agreement must comply with all of the requirements set forth in 20 U.S.C. $ 1232g and 34 CFR Part 99.

With respect to the use and disclosure of personal information contained in VR records, any such data sharing agreement must comply with all of the requirements set forth in 34 CFR 361.38.

By signing this MOU, the Parties attest that their respective agency’s Confidentiality Polices have been reviewed and are not in conflict with the confidentiality section of this MOU.

### Non-Discrimination and Equal Opportunity

All Parties to this MOU certify that they prohibit, and will continue to prohibit, discrimination, and they certify that no person, otherwise qualified, is denied employment, services, or other benefits on the basis of: (i) political or religious opinion or affiliation, marital status, sexual orientation, gender, gender identification and/or expression, race, color, creed, or national origin; (ii) sex or age, except when age or sex constitutes a bona fide occupational qualification; or (iii) the physical or mental disability of a qualified individual with a disability.

The Parties specifically agree that they will comply with Section 188 of the WIOA Nondiscrimination and Equal Opportunity Regulations (29 CFR Part 38; Final Rule December 2, 2016), the Americans with Disabilities Act (42 U.S.C. 12101 et seq.), the Non-traditional Employment for Women Act of 1991, titles VI and VII of the Civil Rights of 1964, as amended, Section 504 of the Rehabilitation Act of 1973, as amended, the Age Discrimination Act of 1967, as amended, title IX of the Education Amendments of 1972, as amended, and with all applicable requirements imposed by or pursuant to regulations implementing those laws, including but not limited to 29 CFR Part 37 and 38. The Parties agree to fully comply with the Iowa Civil Rights Act of 1965 as amended, Iowa Executive Order 15 (1973), as amended by Iowa Executive Order 1934 (1988).

### Indemnification

All Parties to this MOU recognize the partnership consists of various levels of government, not-for-profit entities, and for-profit entities. Each Party to this agreement shall be responsible for injury to persons or damage to property resulting from negligence on the part of itself, its employees, its agents, or its officers. No Partner assumes any responsibility for any other Party, State or non-State, for the consequences of any act or omission of any third Party. The Parties acknowledge the **{insert name of LWDB}** Local WDB and the **{insert name of LWDA}** one-stop operator have no responsibility and/or liability for any actions of the Iowa*WORKS* center employees, agents, and/or assignees. Likewise, the Parties have no responsibility and/or liability for any actions of the **{insert name of LWDB}** Local WDB or the **{insert name of LWDA}** one-stop operator.

### Severability

If any part of this MOU is found to be null and void or is otherwise stricken, the rest of this MOU shall remain in force.

### Drug and Alcohol-Free Workplace

All Parties to this MOU certify they will comply with the Drug-Free Workplace Act of 1988, 41 U.S.C. 702 et seq., and 2 CFR part 182 which require that all organizations receiving grants from any Federal agency maintain a drug-free workplace. The recipient must notify the awarding office if an employee of the recipient is convicted of violating a criminal drug statute. Failure to comply with these requirements may be cause for suspension or debarment under 2 CFR part 180, as adopted by the U.S. Department of Education at 2 CFR 3485, and the U.S. Department of Labor regulations at 29 CFR part 94.

### Certification Regarding Lobbying

All Parties shall comply with the Byrd Anti-Lobbying Amendment (31 U.S.C. §1352), 29 C.F.R. Part 93, and 34 CFR part 82, as well as the requirements in the Uniform Guidance at 2 CFR 200.450. The Parties shall not lobby Federal entities using Federal funds and will disclose lobbying activities as required by law and regulations.

### Debarment and Suspension

All Parties shall comply with the debarment and suspension requirements (E.0.12549 and12689) and 2 CFR part 180 and as adopted by the U.S. Department of Labor at 29 CFR part 2998 and by the U.S. Department of Education at 2 CFR 3485.

### Priority of Service

All Parties certify that they will adhere to all statutes, regulations, policies, and plans regarding priority of service, including, but not limited to, priority of service for veterans and their eligible spouses, and priority of service for the WIOA title I Adult program, as required by 38 U.S.C. §4215 and its implementing regulations and guidance, and WIOA sec. 134(c)(3)(E) and its implementing regulations and guidance. Partners will target recruitment of special populations that receive a focus for services under WIOA, such as individuals with disabilities, low-income individuals, basic skills deficient youth, and English language learners.

### Buy American Provision

Each Party that receives funds made available under title I or II of WIOA or under the Wagner-Peyser Act (29 U.S.C. §49, et. seq.) certifies that it will comply with Sections 8301 through 8303 of title 41 of the United States Code (commonly known as the “Buy American Act.”) and as referenced in WIOA Section 502 and 20 CFR 683.200(f).

### Salary, Compensation, and Bonus Limitations

Each Party certifies that, when operating grants funded by the U.S. Department of Labor, it complies with TEGL 05-06, Implementing the Salary and Bonus Limitations in Public Law 109-234, restricting the use of Federal grant funds for compensation and bonuses of an individual, whether charged to either direct or indirect, at a rate in excess of the Federal Office of Personnel Management Executive Level II.

### Non- Assignment

Except as otherwise indicated herein, no Party may, during the term of this MOU or any renewals or extensions of this MOU, assign or subcontract all or any part of the MOU without prior written consent of all other Parties.

### Governing Law

This MOU will be construed, interpreted, and enforced according to the laws of the State of Iowa. All Parties shall comply with all applicable Federal and State laws and regulations, and Local laws to the extent that they are not in conflict with State or Federal requirements.

### Amendment/ Modification

This MOU may be amended at any time upon mutual agreement of the Parties. Any amendment to this MOU must be consistent with Federal, state, and local laws, regulations, rules, plans and policies. Any amendment must adhere to the process outlined and referenced below. Amendments or modifications may only be proposed by partner program signatories.

All Parties to this MOU agree to the MOU Amendment/ Modification Process provided in [Attachment I](#_Attachment_J:_Amendment).

### Termination

The Parties understand that implementation of the one stop system is dependent upon good faith effort to work together to improve services to the community. It is understood and agreed that there are situations which may cause a Party to cease being a Party to this MOU. Termination of this agreement may only be proposed by partner program signatories.

This MOU will remain in effect until the end date specified in the [Effective Period](#_Effective_Period) section below, unless:

* All Parties mutually agree to terminate this MOU prior to the end date.
* Federal oversight agencies charged with the administration of WIOA are unable to appropriate funds or if funds are not otherwise made available for continued performance for any fiscal period of this MOU succeeding the first fiscal period. Any Party unable to perform pursuant due to lack of funding shall notify the other Parties as soon as the Party has knowledge that funds may be unavailable for the continuation of activities under this MOU.
* WIOA is repealed or superseded by subsequent Federal law.
* Local Workforce Development Area designation is changed under WIOA or by action of the Iowa State Workforce Development Board.

All Parties to this MOU agree to the Termination Process provided in [Attachment J](#_Attachment_K:_Termination).

### Effective Period

This MOU is entered into on **{enter date}**. This MOU will become effective as of the date of signing by the final signatory below unless any of the reasons in the Termination section above apply. Regardless of the effective period of this agreement, the Parties agree to review the contents of this agreement at least one time annually. This agreement shall be in effect until: **{check one box}**

* June 30, 2025
* June 30, 2026
* June 30, 2027

## One-Stop Operating Budget

The purpose of the one-stop operating budget is to establish a financial plan, including terms and conditions, to fund the services and operating costs of the **{insert name of office}** Iowa*WORKS* Center. The Parties to this MOU agree that joint funding is a necessary foundation for an integrated service delivery system. The goal of the operating budget is to develop a funding mechanism that:

* Establishes and maintains the Local workforce delivery system at a level that meets the needs of the job seekers and businesses in the Local area,
* Reduces duplication and maximizes program impact through the sharing of services, resources, and technologies among Partners (thereby improving each program’s effectiveness),
* Reduces overhead costs for any one partner by streamlining and sharing financial, procurement, and facility costs, and
* Ensures that costs are appropriately shared Iowa*WORKS* Center Partners by determining contributions based on the proportionate use of the one-stop centers and relative benefits received, and requiring that all funds are spent solely for allowable purposes in a manner consistent with the applicable authorizing statutes and all other applicable legal requirements, including the Uniform Guidance.

The Partners consider this one-stop operating budget the master budget that is necessary to maintain the **{insert name of LWDA}** high-standard Iowa*WORKS* network. It includes the following cost categories, as required by WIOA and its implementing regulations:

* Infrastructure costs (also separately outlined in the Infrastructure Funding Agreement (IFA)),
* Career services, and
* Shared services.

All costs must be included in the MOU, allocated according to Partners’ proportionate use and relative benefits received, and reconciled on a semiannual basis against actual costs incurred and adjusted accordingly. The one-stop operating budget is expected to be transparent and negotiated among Partners on an equitable basis to ensure costs are shared appropriately. All Partners must negotiate in good faith and seek to establish outcomes that are reasonable and fair.

### One-Stop Operating Budget

The **{insert name of office}** Iowa*WORKS* Center’s one-stop operating budget is identified in Attachment L, IFA Analysis Excel Document. The IFA Analysis Excel Document will be provided by the IWD Fiscal Management team.

### Cost Allocation Methodology

All Partners in the **{insert name of office}** Iowa*WORKS* Centerare physically co-located in the Iowa*WORKS* Center as outlined in Attachment C, with the exception of those outlined in Attachment C-5.

These partners/programs in Attachment C-5 are linked virtually through online service access to a program staff member via Iowa*WORKS* Centers and through cross-trained front desk staff and other, physically co-located, partner staff who can provide information and referrals. Even if a Program is not physically co-located within the Iowa*WORKS* Center, their customers use the Iowa*WORKS* system to access services such as:

* Using Iowa*WORKS* Center computers to file UI claims, conduct work searches, and communicate with off-site program staff,
* Using staff assistance for general information about services,
* Using other resource Iowa*WORKS* Center such as copiers, scanners, fax machines, or assistive technology for individuals with disabilities,
* Obtaining labor market information,
* Attending reemployment workshops,
* File grievances, appeals, etc.

These services are utilized in direct benefit of the programs in Attachment C-5 and in support thereof and will, therefore be proportionally paid for.

The **{insert name of office}** selected **{insert number}** different allocation bases – as outlined in the Allocation Bases per Cost Item section below – to determine overall Partner contributions. This was done in an effort:

* To remedy the imbalance of non-physically represented Partners, and
* To comply with the requirement of Partners’ contributions having to be in proportion to the Partners’ use of the one-stop center(s) and relative benefit received.

### Allocation Bases per Cost Item

The **{insert name of office}** Iowa*WORKS* Center’s allocation base(s) are identified in Attachment L.

### Partner Contribution Amounts

The Partner Contributions are determined after all IFA costs and the allocation bases are identified. Attachment L shows how much each Partner will contribute each year (broken down by allocation base and by cost category) to the cost of operating the Iowa*WORKS* system in the **{insert name of office}** Iowa*WORKS* Center.

### Cost Reconciliation and Allocation Base Update

All Parties agree that a semiannual reconciliation of budgeted and actual costs and update of the allocation bases will be completed in accordance with the following process.

Partners will provide the **{insert name of LWDA}** LWDB with the following information no later than **{insert number}** days after the end of each quarter, as applicable:

* Quarterly cost information and documentation of the actual costs,
* Updated staffing information (per the 1st day of the 1st month of each quarter), and
* Actual customer participation numbers (per the last day of the last month of each quarter).

Upon receipt of the above information, the **{insert name of LWDA}** LWDB will:

* Compare budgeted costs to actual costs,
* Update the allocation bases, and
* Apply the updated allocation bases, as described in the Cost Allocation Methodology section above, to determine the actual costs allocable to each partner.
* The **{insert name of LWDA}** LWDB will prepare an updated budget document showing cost adjustments and will prepare an invoice for each Partner with the actual costs allocable to each Partner for the quarter.
* The **{insert name of LWDA}** LWDB will submit the invoices to the Partners and send a copy of the updated budget to all Parties no later than **{insert number}** days after the end of each quarter. The Partners understand that the timeliness of the **{insert name of LWDA}** LWDB’s preparation and submission of invoices and adjusted budgets is contingent upon the timeliness of each Partner in providing the necessary cost information. For Partners that advance funds to the local area, the **{insert name of LWDA}** LWDB will only send a copy of the updated budget.
* Upon receipt of the invoice and adjusted budget, each Partner will review both documents and will submit payment to the **{insert name of LWDA}** LWDB will no later than **{insert number}** days following receipt. Payment of the invoice signifies agreement with the costs in the adjusted budget. For Partners that advance funds to the local area, the **{insert name of LWDA}** LWDB may draw down funds for quarterly payments upon approval via email of the reconciled budget.
* Partners will communicate any disputes with costs in the invoice or the adjusted budget to the **{insert name of LWDA}** LWDB in writing. The **{insert name of LWDA}** LWDB will review the disputed cost items and respond accordingly to the Partner and LWDB within **{insert number}** days of receipt of notice of the disputed costs. When necessary, the **{insert name of LWDA}** LWDB will revise the invoice and the adjusted budget upon resolution of the dispute.

## Infrastructure Funding Agreement

American Job Center infrastructure costs are defined as non-personnel costs that are necessary for the general operation of the American Job Center, including, but not limited to:

* Rental of the facilities;
* Utilities and maintenance;
* Equipment, including assessment-related products and assistive technology for individuals with disabilities; and,
* Technology to facilitate access to the American Job Center, including technology used for the center’s planning and outreach activities.

All Parties to this MOU and IFA recognize that infrastructure costs are applicable to all required Partners, whether they are physically located in the Iowa*WORKS* Center or not. Each partner’s contributions to these costs, however, may vary, as these contributions are based on the proportionate use and relative benefit received, consistent with the Partner programs’ authorizing laws and regulations and the Uniform Guidance.

### Partners

Partners funding the costs of infrastructure according to this IFA are the same as identified in Partners/ Parties to this Agreement [Attachment B](#_Attachment_B:_Partners/).

### Infrastructure Budget

The **{insert name of office}** Iowa*WORKS* Center’s infrastructure budget is identified in Attachment L.

### Cost Allocation Methodology

All Parties agree that the cost allocation methodology for this IFA will be the same as described in the Cost Allocation Methodology section on page 16 of the MOU.

### Cost Reconciliation and Allocation Base Update

All Parties agree that the cost reconciliation and allocation base update for this IFA will be the same as described in the Cost Reconciliation and Allocation Base Update section of the MOU.

### Steps to Reach Consensus

#### Notification of Partners

The **{insert name of LWDA}** LWDB Chair (or designee) must notify all Parties in writing that it is necessary to renew and execute the MOU and provide all applicable policies and preceding MOU documents, as applicable.

#### Kickoff Meeting

The **{insert name of LWDA}** LWDB Chair (or designee) is responsible for convening all required and optional Iowa*WORKS* Center Partners to formally kick-off negotiations, and to ensure that, at a minimum, all Iowa*WORKS* Center Partners from all counties within the **{insert name of LWDA}** are appropriately represented. The kickoff meeting should take place no later than within **{insert number}** weeks of notification as it must be hosted in a timely manner to allow for all steps to be conducted in good faith and in an open and transparent environment.

At the kickoff meeting, the **{insert name of LWDA}** LWDB Chair (or designee) must provide a detailed review of all relevant documents, facts, and information and ensure all Parties have sufficient time to ask questions or voice concerns and are fully aware of expectations and the overall process.

#### Negotiations

Over the course of the **{insert number}** weeks following the formal kickoff meeting, Partners must submit all relevant documents to the **{insert name of LWDA}** LWDB Chair (or designee) to begin the drafting of the MOU. During this time frame, additional formal or informal meetings (informational and negotiation sessions) may take place, so long as they are conducted in an open and transparent manner, with pertinent information provided to all Parties.

#### Draft MOU

Within **{insert number}** weeks of the kickoff meeting, the **{insert name of LWDA}** LWDB Chair (or designee) must email a complete draft of the MOU to all Parties.

#### Review and Comment

Within **{insert number}** weeks of receipt of the draft MOU, all Parties must review and return feedback to the **{insert name of LWDA}** LWDB Chair (or designee). It is advised that each Party also use this time to allow their respective Legal Departments to review the MOU for legal sufficiency. It is the responsibility of the **{insert name of LWDA}** LWDB Chair (or designee) to ensure all Iowa*WORKS* Center Partners to the MOU are aware of the comments and revisions that are needed.

#### Finalized Draft

The **{insert name of LWDA}** LWDB Chair (or designee) must circulate the finalized MOU and secure Partner signatures within **{insert number}** weeks of receipt of feedback. The WIOA MOU will be considered fully executed once all signatories have reviewed and signed, and a signed copy has been returned to all Parties. If determined that a Partner is unwilling to sign the MOU, then the **{insert name of LWDA}** LWDB Chair (or designee) must ensure that the dispute resolution process is followed.

### Dispute and Impasse Resolution

All Parties will actively participate in Local IFA negotiations in a good faith effort to reach agreement. Any disputes shall first be attempted to be resolved informally. Should informal resolution efforts fail, the process outlined in Dispute Resolution Process in [Attachment H](#_Attachment_I:_Dispute) must be followed.

If Partners in a Local area have employed the dispute resolution process and have failed to reach consensus on an issue pertaining to the IFA, then an impasse is declared and the State Funding Mechanism (SFM) is triggered.

#### Step 1: Notice of failure to reach consensus given to Governor.

If the Parties cannot reach consensus on methods of sufficiently funding a one-stop center’s infrastructure costs and the amounts to be contributed by each Local Partner program, the **{insert name of LWDA}** LWDB is required to notify the Governor. Notification must be given to the Governor by **{insert date}** (three months prior to the projected MOU start date), according to the Policy Number 1.4.10, Memorandum of Understanding.

#### Step 2: Negotiation materials provided to Governor.

The **{insert name of LWDA}** LWDB Chair (or designee) must provide the appropriate and relevant materials and documents used in the negotiations to the Governor, preferably at the time of the notification of failure to reach consensus, but no later than **{insert number}** business days thereafter. At a minimum, the **{insert name of LWDA}** LWDB Chair (or designee) must provide to the Governor:

* Local WIOA plan,
* Cost allocation methodology or methodologies proposed by the partners to be used in determining the proportionate share,
* Proposed amounts or budget to fund infrastructure costs,
* Amount of partner funds included,
* Type of funds (cash, non-cash, and third-party in-kind contributions) available
  + including all documentation on how partners valued non-cash and third party in-kind contributions consistent with [2 CFR 200.306](https://msair.sharepoint.com/sites/regional/iowa/Shared%20Documents/Mod%206/Task%203%20One%20Stop%20Operating%20Budget%20and%20IFA/2%20CFR%20200.306(a)),
* Proposed or agreed on Iowa*WORKS* Center budgets (for individual centers or a network of centers),
* Any partially agreed upon, proposed, or draft IFAs.

The LWDB may also provide the Governor with additional materials that they or the Governor find to be appropriate.

#### Step 3: Governor Determinations and Calculations

The Governor will:

* Determine one-stop center infrastructure budget(s),
* Establish cost allocation methodology(s),
* Determine Partners’ proportionate shares,
* Calculate statewide caps,
* Assess the aggregate total of infrastructure contributions as it relates to the statewide cap, and
* Adjust allocations.

Once all determinations and calculations are completed, the Governor will notify the **{insert name of LWDA}** LWDB Chair (or designee) of the final decision and provide a revised IFA for execution by the Parties.

#### Step 4: IFA Execution

The IFA becomes effective as of the date of signing by the final signatory.

Programs may appeal the Governor’s determinations of their infrastructure cost contributions in accordance with the process established under [20 CFR 678.750](https://www.ecfr.gov/current/title-20/chapter-V/part-678/subpart-E/section-678.750#p-678.750(a)), [34 CFR 361.750](https://www.ecfr.gov/current/title-34/subtitle-B/chapter-III/part-361/subpart-F/section-361.750), and [34 CFR 463.750](https://www.ecfr.gov/current/title-34/subtitle-B/chapter-IV/part-463/subpart-J/section-463.750).

### Amendment/Modification Process

This MOU/IFA may be amended at any time upon mutual agreement of the Parties. Any amendment to this MOU/IFA must be consistent with Federal, state, and local laws, regulations, rules, plans and policies. Any amendment must adhere to the process outlined and referenced below. Amendments or modifications may only be proposed by partner program signatories.

All Parties to this MOU/IFA agree to the MOU Amendment/ Modification Process provided in [Attachment I](#_Attachment_J:_Amendment).

### Effective Period

This IFA is entered into on **{enter date}**. This IFA will become effective as of the date of signing by the final signatory below unless any of the reasons in the Termination section above apply. Regardless of the effective period of this agreement, the Parties agree to review the contents of this agreement at least one time annually. This agreement shall be in effect until: **{check one box}**

* June 30, 2025
* June 30, 2026
* June 30, 2027

## MOU and IFA Attachments

### Attachment A-1: Iowa*WORKS* Office Locations

|  |  |
| --- | --- |
| Comprehensive Center Name |  |
| Center Manager Name and Title |  |
| Mailing Address |  |
| Operating Hours |  |
| Phone |  |
| Email |  |
| Website |  |

|  |  |
| --- | --- |
| Comprehensive Center Name |  |
| Center Manager Name and Title |  |
| Mailing Address |  |
| Operating Hours |  |
| Phone |  |
| Email |  |
| Website |  |

|  |  |
| --- | --- |
| Affiliate Site Name |  |
| Center Manager Name and Title |  |
| Mailing Address |  |
| Operating Hours |  |
| Phone |  |
| Email |  |
| Website |  |

|  |  |
| --- | --- |
| Affiliate Site Name |  |
| Center Manager Name and Title |  |
| Mailing Address |  |
| Operating Hours |  |
| Phone |  |
| Email |  |
| Website |  |

### Attachment A-2: Partners’ Other Locations

|  |  |  |
| --- | --- | --- |
| Partner | Location | Services |
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### Attachment B: Partners/ Parties to this Agreement

| Program | Partner Organization | Authorizing Statute | Signatory | Signatory’s Contact Information |
| --- | --- | --- | --- | --- |
| Chief Lead Elected Official | CLEO | WIOA Title I |  |  |
| Local Workforce Development Board, Chair | LWDB | WIOA Title I |  |  |
| One Stop Operator | LWDB |  |  |  |
| Title I - Adult, | LWDB | WIOA Title I |  |  |
| Title I - Dislocated Worker | LWDB | WIOA Title I |  |  |
| Title I - Youth | LWDB | WIOA Title I |  |  |
| Title II - Adult Education & Family Literacy | {insert name of service provider & State Director} |  |  |  |
| Title III - Wagner Peyser Act | Iowa Workforce Development |  |  |  |
| Title IV - Rehabilitation Act of 1973 | Iowa Department for the Blind |  |  |  |
| Title IV - Rehabilitation Act of 1973 | Iowa Vocational Rehabilitation Services |  |  |  |
| Career and Technical Education | Iowa Department of Education |  |  |  |
| Senior Community Services Employment Program (SCSEP) | {insert name of service provider} |  |  |  |
| Job Corps | {insert name of service provider} |  |  |  |
| YouthBuild | {insert name of service provider} |  |  |  |
| Native American programs | {insert name of service provider} |  |  |  |
| National Farmworker Jobs Program | {insert name of service provider} |  |  |  |
| State Unemployment Compensation Program | Iowa Workforce Development |  |  |  |
| Jobs for Veterans State Grant (JVSG) | Iowa Workforce Development |  |  |  |
| ReEntry Employment Opportunities (REO) program | Iowa Workforce Development |  |  |  |
| Housing and Urban (HUD) Development E&T programs | {insert name of service provider} |  |  |  |
| Community Services Block Grant (CSBG) | Iowa Department of Health and Human Services |  |  |  |
| Temporary Assistance to Needy Families (TANF) | Iowa Workforce Development |  |  |  |
| RESEA | Iowa Workforce Development |  |  |  |
| Trade Adjustment Assistance (TAA)program | Iowa Workforce Development |  |  |  |
| Other |  |  |  |  |
| Other |  |  |  |  |

### Attachment C: Partner Services List

#### Basic Career Services

1. Eligibility Determination
2. Outreach, Intake, and Orientation to the information, services, programs, tools and resources available through the Local workforce system
3. Initial assessment of skill level(s), aptitudes, abilities, and supportive service needs
4. In and out of area job search and placement assistance
5. Provision of information on in demand sectors, occupations, or nontraditional employment
6. Provision of employment/ workforce and labor market information
7. Provision of performance information and program costs for eligible providers of training, education, and workforce services
8. Provision of information on performance of the local workforce system
9. Provision of information on the availability of supportive services and referral to such as appropriate
10. Provision of information and meaningful assistance on Unemployment Insurance claim filing
11. Provision of referrals and coordination of activities with other programs and services
12. Information and assistance in applying for financial aid for training and education programs not provided under WIOA.

#### Individualized Career Services

1. Comprehensive and specialized assessments of skill levels and service needs
2. Development of an Individual Employment Plan (IEP) to identify employment goals, appropriate achievement objectives, and appropriate combination of services for the customer to achieve the employment goals.
3. Group Counseling
4. Individual Counseling and Career Planning
5. Literacy Training
6. Workforce Preparation Activities
7. Case Management for customers seeking training services, individual in and out of area job search, referral and placement
8. Work based learning experiences, including internships and transitional jobs
9. Instructions in Self Advocacy (VR)
10. English Language Acquisition

#### Follow Up Services

1. Follow Up Services

#### Training Services

1. Occupational Skills Training
2. On-the-Job Training (OJT)
3. Entrepreneurial Training
4. Customized Training
5. Training programs operated by the private sector
6. Skill upgrading and retraining
7. Adult Education and Literacy (AEL) programs
8. Workplace and Cooperative Education (programs that combine workplace training with related instruction which may include cooperative education programs
9. Incumbent Worker Training

#### Youth Services

1. Tutoring, study skills training, dropout prevention
2. Alternative secondary school services
3. Paid and unpaid Work Experience
4. Occupational Skills Training
5. Education offered concurrently with workforce preparation
6. Leadership development
7. Supportive services
8. Adult mentoring
9. Follow up services
10. Comprehensive guidance and counseling
11. Financial literacy education
12. Entrepreneurial skills training
13. Services that provide labor market information
14. Postsecondary preparation and transition activities

#### Business Services

1. Employer needs assessment
2. Job posting
3. Applicant pre-screening
4. Recruitment assistance
5. Training assistance
6. Provide access to and assist with interpretation of Labor Market Information
7. Employer information and referral
8. Rapid response and layoff aversion
9. Incumbent worker training
10. Develop customized training opportunities for specific employer and/ or industry sector needs
11. Develop, convene, or implement sector partnerships
12. Provide information regarding assistive technology and communication accommodations
13. Conduct job fairs
14. Use of IowaWORKS centers for recruiting and interviewing job applicants

### Attachment C-1: Career Services

**Method of Providing Service**

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| Partner | Program | In Center Full Time | In Center Part Time | Partner Program Provides Full Time | Partner Program Provides Part Time | Direct Linkage |
|  | Title I - Adult |  |  |  |  |  |
|  | Title I - Dislocated Worker |  |  |  |  |  |
|  | Title I - Youth |  |  |  |  |  |
| Iowa Department of Education | Title II - Adult Education & Literacy |  |  |  |  |  |
| Iowa Workforce Development (IWD) | Title III - Wagner Peyser |  |  |  |  |  |
| Iowa Department for the Blind | Title IV - Rehabilitation Act of 1973 |  |  |  |  |  |
| Iowa Vocational Rehabilitation Services | Title IV - Rehabilitation Act of 1973 |  |  |  |  |  |
| IWD | Trade Adjustment Assistance (TAA) |  |  |  |  |  |
|  | Senior Community Services Employment Program (SCSEP) |  |  |  |  |  |
|  | Job Corps |  |  |  |  |  |
|  | YouthBuild |  |  |  |  |  |

**Method of Providing Service**

| Partner | Program | In Center Full Time | In Center Part Time | Partner Program Provides Full Time | Partner Program Provides Part Time | Direct Linkage |
| --- | --- | --- | --- | --- | --- | --- |
|  | Native American Programs |  |  |  |  |  |
|  | National Farmworker Jobs Program (NFJG) |  |  |  |  |  |
| IWD | Temporary Assistance for Needy Families (TANF) - PROMISE Jobs |  |  |  |  |  |
| IWD | Unemployment Compensation |  |  |  |  |  |
| IWD | Jobs for Veterans State Grant (JVSG) |  |  |  |  |  |
| IWD | Reentry Employment Opportunities (REO) |  |  |  |  |  |
|  | Housing & Urban Development (HUD) Employment & Training Programs |  |  |  |  |  |
|  | Community Services Block Grant (CSBG) |  |  |  |  |  |
| IWD | Ticket to Work |  |  |  |  |  |
| IWD | RESEA |  |  |  |  |  |

### Attachment C-2: Training Services

**Method of Providing Service**

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| Partner | Program | In Center Full Time | In Center Part Time | Partner Program Provides Full Time | Partner Program Provides Part Time | Direct Linkage |
|  | Title I - Adult |  |  |  |  |  |
|  | Title I - Dislocated Worker |  |  |  |  |  |
|  | Title I - Youth |  |  |  |  |  |
| Iowa Department of Education | Title II - Adult Education & Literacy |  |  |  |  |  |
| Iowa Workforce Development (IWD) | Title III - Wagner Peyser |  |  |  |  |  |
| Iowa Department for the Blind | Title IV - Rehabilitation Act of 1973 |  |  |  |  |  |
| Iowa Vocational Rehabilitation Services | Title IV - Rehabilitation Act of 1973 |  |  |  |  |  |
| IWD | Trade Adjustment Assistance (TAA) |  |  |  |  |  |
|  | Senior Community Services Employment Program (SCSEP) |  |  |  |  |  |
|  | Job Corps |  |  |  |  |  |
|  | YouthBuild |  |  |  |  |  |
|  | Native American Programs |  |  |  |  |  |

**Method of Providing Service**

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| Partner | Program | In Center Full Time | In Center Part Time | Partner Program Provides Full Time | Partner Program Provides Part Time | Direct Linkage |
|  | National Farmworker Jobs Program (NFJG) |  |  |  |  |  |
| IWD | Temporary Assistance for Needy Families (TANF) - PROMISE Jobs |  |  |  |  |  |
| IWD | Unemployment Compensation |  |  |  |  |  |
| IWD | Jobs for Veterans State Grant (JVSG) |  |  |  |  |  |
| IWD | Reentry Employment Opportunities (REO) |  |  |  |  |  |
|  | Housing & Urban Development (HUD) Employment & Training Programs |  |  |  |  |  |
|  | Community Services Block Grant (CSBG) |  |  |  |  |  |
| IWD | Ticket to Work |  |  |  |  |  |
| IWD | RESEA |  |  |  |  |  |

### Attachment C-3: Youth Services

**Method of Providing Service**

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| Partner | Program | In Center Full Time | In Center Part Time | Partner Program Provides Full Time | Partner Program Provides Part Time | Direct Linkage |
|  | Title I - Adult |  |  |  |  |  |
|  | Title I - Dislocated Worker |  |  |  |  |  |
|  | Title I - Youth |  |  |  |  |  |
| Iowa Department of Education | Title II - Adult Education & Literacy |  |  |  |  |  |
| Iowa Workforce Development (IWD) | Title III - Wagner Peyser |  |  |  |  |  |
| Iowa Department for the Blind | Title IV - Rehabilitation Act of 1973 |  |  |  |  |  |
| Iowa Vocational Rehabilitation Services | Title IV- Rehabilitation Act of 1973 |  |  |  |  |  |
| IWD | Trade Adjustment Assistance (TAA) |  |  |  |  |  |
|  | Senior Community Services Employment Program (SCSEP) |  |  |  |  |  |
|  | Job Corps |  |  |  |  |  |
|  | YouthBuild |  |  |  |  |  |
|  | Native American Programs |  |  |  |  |  |

**Method of Providing Service**

| Partner | Program | In Center Full Time | In Center Part Time | Partner Program Provides Full Time | Partner Program Provides Part Time | Direct Linkage |
| --- | --- | --- | --- | --- | --- | --- |
|  | National Farmworker Jobs Program (NFJG) |  |  |  |  |  |
| IWD | Temporary Assistance for Needy Families (TANF)- PROMISE Jobs |  |  |  |  |  |
| IWD | Unemployment Compensation |  |  |  |  |  |
| IWD | Jobs for Veterans State Grant (JVSG) |  |  |  |  |  |
| IWD | Reentry Employment Opportunities (REO) |  |  |  |  |  |
|  | Housing & Urban Development (HUD) Employment & Training Programs |  |  |  |  |  |
|  | Community Services Block Grant (CSBG) |  |  |  |  |  |
| IWD | Ticket to Work |  |  |  |  |  |
| IWD | RESEA |  |  |  |  |  |

### Attachment C-4: Business Services

**Method of Providing Service**

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| Partner | Program | In Center Full Time | In Center Part Time | Partner Program Provides Full Time | Partner Program Provides Part Time | Direct Linkage |
|  | Title I - Adult |  |  |  |  |  |
|  | Title I - Dislocated Worker |  |  |  |  |  |
|  | Title I - Youth |  |  |  |  |  |
|  | Title II - Adult Education & Literacy |  |  |  |  |  |
| Iowa Workforce Development (IWD) | Title III - Wagner Peyser |  |  |  |  |  |
| Iowa Department for the Blind | Title IV - Rehabilitation Act of 1973 |  |  |  |  |  |
| Iowa Vocational Rehabilitation Services | Title IV - Rehabilitation Act of 1973 |  |  |  |  |  |
| IWD | Trade Adjustment Assistance (TAA) |  |  |  |  |  |
|  | Senior Community Services Employment Program (SCSEP) |  |  |  |  |  |
|  | Job Corps |  |  |  |  |  |
|  | YouthBuild |  |  |  |  |  |
|  | Native American Programs |  |  |  |  |  |

**Method of Providing Service**

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| Partner | Program | In Center Full Time | In Center Part Time | Partner Program Provides Full Time | Partner Program Provides Part Time | Direct Linkage |
|  | National Farmworker Jobs Program (NFJG) |  |  |  |  |  |
| IWD | Temporary Assistance for Needy Families (TANF) - PROMISE Jobs |  |  |  |  |  |
| IWD | Unemployment Compensation |  |  |  |  |  |
| IWD | Jobs for Veterans State Grant (JVSG) |  |  |  |  |  |
| IWD | Reentry Employment Opportunities (REO) |  |  |  |  |  |
|  | Housing & Urban Development (HUD) Employment & Training Programs |  |  |  |  |  |
|  | Community Services Block Grant (CSBG) |  |  |  |  |  |
| IWD | Ticket to Work |  |  |  |  |  |
| IWD | RESEA |  |  |  |  |  |

### Attachment C-5: Services not in Comprehensive or Affiliate Locations

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| --- | --- | --- | --- |
| Partner | Program | Service | Explanation |
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### Attachment D: Referral Process

|  |
| --- |
| LWDA: |
| IowaWORKS System Partners’  Referral Process |
| Step I: |
| Step II: |
| Step III: |
| Method for Documenting Referrals: |
| Method for Tracking Status of Referrals: |
| Database(s) utilized for Documenting and Tracking Referrals: |
| If a Referral Form will be used, how will you ensure the form is accessible? |
| Other information necessary regarding referrals: |

Check here if a Referral Form is attached.

### Attachment E: Accessibility Plan

|  |
| --- |
| LWDA: |
| IowaWORKS System Partners’  Accessibility Plan |
| How will partners ensure physical accessibility of the system? |
| How will partners ensure virtual accessibility of the system? |
| How will partners ensure communications accessibility? |
| How will partners ensure programmatic accessibility? |

### Attachment F: Outreach Plan

|  |
| --- |
| LWDA: |
| IowaWORKS System Partners’  Outreach Plan |
|  |

### Attachment G: Data Sharing Training Plan

|  |
| --- |
| LWDA: |
| IowaWORKS System Partners’  Data Sharing Training Plan |
|  |

### Attachment H: Dispute Resolution Process

|  |
| --- |
| LWDA: |
| IowaWORKS System Partners’  Dispute Resolution Process |
| Step I: |
| Step II:  If local attempts to resolve the dispute have been unsuccessful, the agency with the dispute shall notify Iowa Workforce Development (IWD). In this manner, IWD serves as a gatekeeper and convener of the Core Partner Team who will seek resolution to the dispute. The agency with the dispute must send an email to [WIOAgovernance@iwd.iowa.gov](mailto:WIOAgovernance@iwd.iowa.gov) and follow these steps:   * Subject line of email: MOU Dispute Resolution: insert name of LWDA. * In the body of the email or in a clearly identifiable attachment, clearly state the issue in dispute. Provide as much detail as possible. * Attach to the email, the local Dispute Resolution Process as well as documentation that the local Dispute Resolution Process has been followed. |
| Step III:  Upon receipt of the Dispute Resolution email, IWD will   * Acknowledge the receipt of the email. * Provide all documentation to the WIOA Core Partner Working Group. |
| Step IV:  Core Partner Team will review the dispute and notify the appropriate Parties of its decision within 14 days of receipt of the dispute. |
| Step V:  If the Core Partner Team decision is not satisfactory to the agency with the dispute, the agency may appeal to the State Workforce Development Board. No local dispute may go directly to the SWDB without first being addressed by the Core Partner Team. |

### Attachment I: Amendment/ Modification Process

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| LWDA: |
| IowaWORKS System Partners’  Amendment Process |
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### Attachment J: Termination Process

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| LWDA: |
| IowaWORKS System Partners’  Termination Process |
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### Attachment K: Negotiations/ Meeting Summary

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| **LWDA:** |
| **Date of Meeting:** |
| **Attendees:** |

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| Topic | Discussion | Decision Made/ Action Taken |
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### Attachment L: IFA Analysis Excel Document

The IFA Analysis Excel Document will be provided by the IWD Fiscal Management team.

## Signature Page

By signing my name below, I, **{type name of signatory}**, certify that I have read the information contained in this Memorandum of Understanding (MOU). All of my questions have been answered satisfactorily. My signature certifies my understanding of the terms outlined herein and agreement with this MOU. Further, I also certify that I have the legal authority to bind my agency to the term of this MOU.

I understand that this MOU may be executed in counterparts, each being considered an original, and that this MOU expires either:

1. In three years
2. Upon amendment, modification, or termination, or
3. On date checked in [Effective Period](#_Effective_Period) of this MOU, whichever occurs earlier.

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Signature Date

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Print Name Title

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Partner Agency/ Program(s) Represented

## Definitions

**Affiliate Site** – see [IWD Policy 1.4.9- Characteristics of the One Stop Delivery System](https://epolicy.iwd.iowa.gov/Policy/Index?id=279)

**Additional Partner** – Per WIOA 121(b)(2), an entity that carries out a program not identified as required under WIOA that is approved by the LWDB and the CLEO may be included as an Iowa*WORKS* partner in a local area.

**Chief Lead Elected Official** – identified in WIOA Section 3 Definitions (9) as the chief elected officer of a unit of general local government in a local area or the individual designated under a local agreement pursuant to WIOA Section 107(c)(1)(B). [IWD Policy 1.2.1 CEO Roles and Responsibilities](https://epolicy.iwd.iowa.gov/Policy/Index?id=232)

**Career Services** –The services which shall be available, at a minimum, to individuals who are adults or dislocated workers through the Iowa*WORKS* center system in each local area. The career services that must be provided as part of the Iowa*WORKS* center system are listed in WIOA Section 134(c)(2).

**Comprehensive One Stop Center** – see [IWD Policy 1.4.9- Characteristics of the One Stop Delivery System](https://epolicy.iwd.iowa.gov/Policy/Index?id=279)

**Direct Linkage** –a direct connection at the center within a reasonable time by phone or through a real time we based communication to a program staff member who can provide program information or services to the customer. A direct linkage cannot exclusively be providing a phone number or computer website or providing information, pamphlets, or materials.

**Iowa State Workforce Development Board** – Established by the Iowa Governor under {Executive Order} to assist the Governor in creating an integrated statewide strategic plan for workforce development which will link workforce policies, education and training programs, and funding streams with the economic needs of Iowa and in complying with the provisions and requirements of WIOA Section 101.

**Local Workforce Development Board (LWDB)** –The board created by the CLEO pursuant to WIOA Section 107 with responsibility for the development of the local plan and for oversight of the workforce development activities in the local area. No reference to “the Board” or “the local Board” shall be interpreted as any board other than the Local Workforce Development Board.

**Memorandum of Understanding (MOU) Agreement Period** – the MOU must not be for a period to exceed three years. Additionally, per WIOA 121(c)(2)(v), the MOU must contain:

1. the duration of the MOU
2. procedures for amending the MOU during the duration of the MOU
3. assurance that such memorandum shall be reviewed not less than once every three-year period to ensure appropriate funding and delivery of services.

**Iowa*WORKS* One-Stop Delivery System** – a collaborative effort among public service agencies, non-profit organizations, and private entities that administer workforce investment, educational, and other human resource programs to make the variety of services available via those programs more accessible to eligible job seeker and employer customers.

**Iowa*WORKS* One Stop Operator** – an entity or consortium of entities competitively selected in accordance with WIOA section 121(d) to operate an Iowa*WORKS* site and to perform service delivery activities in accordance with all applicable Federal, state, and local laws, regulations, rules, policies, plans, and the terms of this MOU.

**Required Partner** – an entity that carries out one or more of the programs or activities identified under WIOA Section 121 (b)(1) and is required under that Section to participate in the Iowa*WORKS* delivery system and to make career services under its program or activity available through the Iowa*WORKS* system.

**Training Services** – services to adults and dislocated workers as described in WIOA section 143 (c)(3). These may include:

1. Occupational skills training- including training for nontraditional employment
2. On the job training
3. Incumbent worker training
4. Programs that combine workplace training with related instruction- which may include cooperative education programs
5. Private sector training programs
6. Skills upgrading and retraining
7. Apprenticeships
8. Entrepreneurial training
9. Transitional jobs
10. Job readiness training
11. Adult education and literacy activities in combination with a training program
12. Customized training

**WIOA** – The Workforce Innovation and Opportunity Act amends the Workforce Investment Act of 1998 to strengthen the United States’ workforce development system through innovation in, and alignment and improvement of, employment, training, and education programs, and to promote individual and national economic growth, and for other purposes.

**WIOA Local Plan** – Per WIOA section 108, the local plan is a comprehensive four-year plan developed by each LWDB, in partnership with the CLEO and submitted to the Governor. The plan shall support the strategy described in the State plan. At the end of the first two-year period of the four-year local plan, each LWDB shall review the local plan, and the LWDB, in partnership with the CLEO, shall prepare and submit modifications to the local plan to reflect changes in labor market and economic conditions or in other factors affecting the implementation of the local plan. Plans identify the respective local area’s current and projected workforce investment needs, the Iowa*WORKS* delivery system, performance standards, and strategies to address the workforce investment needs in consideration of performance standards per WIOA Section 116.

**WIOA State Plan** – the term “state plan,” used without further description, means a unified State plan under section 102 or a combined State plan under section 103.

1. [IWD Policy #1.2.1 CEO Roles and Responsibilities](https://epolicy.iwd.iowa.gov/Policy/Index?id=232) [↑](#footnote-ref-2)
2. [IWD Policy #1.4.3.1 Local Board Required Functions](https://epolicy.iwd.iowa.gov/Policy/Index?id=252) [↑](#footnote-ref-3)
3. [IWD Policy #1.4.7.1 Role of the One Stop Operator](https://epolicy.iwd.iowa.gov/Policy/Index/269) [↑](#footnote-ref-4)
4. [20 CFR 678.420](https://www.ecfr.gov/cgi-bin/text-idx?SID=ef2512caf0bf8d9bdc342645ff542169&mc=true&node=pt20.4.678&rgn=div5#se20.4.678_1420) [↑](#footnote-ref-5)